



Filing ID #10025018

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Melissa Davis  
**Status:** Congressional Candidate  
**State/District:** GA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 12/31/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds (Capital Group) [MF]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Bank of America Checking [BA]		\$1,001 - \$15,000	None		
Bank of America Savings [BA]		\$1 - \$1,000	None		
Credit Union of Atlanta Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Delta Credit Union Savings [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Georgia's Own Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Goldman Sachs Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
GSEPS Retirement Plan [PE]	SP	\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Path2College 529 Plan [5P]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: GA					
DESCRIPTION: College Savings Plan					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Primary Home [RP]		\$250,001 - \$500,000	None		
LOCATION: Forsyth, GA, US					
USAA Checking Account [BA]	JT	\$1 - \$1,000	None		
Voya Retirement Plan [PE]		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

None disclosed.

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase Mortg	August 2012	Home Mortgage	\$100,001 - \$250,000
	Nelnet Student Loans Servicing	August 1997	Student Loans	\$50,001 - \$100,000
SP	PNC Bank	November 2016	Car Loan	\$15,001 - \$50,000
SP	Fed Loan	August 2015	College Loan	\$50,001 - \$100,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Senior Financial Manager	City of Atlanta
Region 1 Advisory Council Member	Georgia Behavioral Health and Developmental Disabilities
President	Democratic Women of Forsyth County

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Melissa Davis , 12/31/2018